

BENEFICIARY ADMINISTRATION

CHANGE OF CONTACT/BANKING DETAILS FORM

Please select one of the following options:

I am a **parent/guardian/caregiver** wanting to change my contact/banking details.

I am a **major beneficiary** (18 years and older) wanting to change my contact/banking details.

SECTION A New contact details of minor beneficiary/major beneficiary/parent/guardian

Title, full names and surname														
ID number												Beneficiary reference number		
Contact number(s)	h										c			
E-mail address														
Home address											Postal address			

SECTION B Banking details

Name of account holder											Name of bank			
Account number											Branch code			
Account type	Savings ☐			Cheque ☐			Current ☐			Transmission ☐				

PLEASE NOTE THE FOLLOWING:

- Payments can only be made to the above types of accounts i.e. no credit card, bond account.
- Payments may not be made to a third party.
- Payments cannot be divided into different amounts into different bank accounts.
- A Post Office savings account is not allowed.

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SECTION C Documents to be submitted with the application		Attached	
1	If change in respect of a parent, guardian, caregiver or a major beneficiary : An original certified copy of the Identity Document or Smart ID card (include both sides), not older than three months.	YES ☐	NO ☐
2	If change in respect of a minor beneficiary : An original certified copy of the Identity Document, Smart ID card (include both sides) or the birth certificate, not older than three months.	YES ☐	NO ☐
3	Proof of bank account (bank statement) of the new bank account (not older than three months).	YES ☐	NO ☐

PLEASE NOTE

All affidavits and certified documents must contain a clear certification stamp and the Commissioner of Oaths' signature, name, designation, business address, and date of certification. If certified by a SAPS official, their rank and rank number must appear on the affidavit or certified document.

SECTION D Declaration
Declaration by the parent/guardian/caregiver/major beneficiary I, the undersigned parent/guardian/caregiver/major beneficiary, hereby confirm that: - The information given herein is true and correct. - In the event that I have completed SECTION B of this form, I am the account holder on the above-mentioned bank account. I instruct and authorise the Fund to pay all monies due to me in accordance with my instructions above. _____ Signature of parent/guardian/caregiver/major beneficiary _____ Date

BENEFICIARY ADMINISTRATION FORM - AUGUST 2026

Please e-mail the completed documentation to crfchildrenpension@crfund.co.za